

January 21, 2025

To,

**The Board of Directors**

**Eleganz Interiors Limited**

Gala Nos. 1-7, Ground Floor,  
Sarita 'B', Prabhat Industrial Estate  
W. E. Highway, Dahisar (E),  
Mumbai, Maharashtra, India, 400068.

Dear Sir,

**Sub: Consent to act as the "Underwriter" for the proposed public issue of equity shares of face value of ₹10/- each ("Equity Shares") by Eleganz Interiors Limited ("Company") (referred to as "Issue").**

We, **Vivro Financial Services Private Limited**, hereby give our consent to act as the **Underwriter to the Issue** and to our name being inserted as the Underwriter in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be filed with EMERGE platform of National Stock Exchange of India Limited ("**Stock Exchange**"), the Registrar of Companies, Mumbai ("**RoC**") and SEBI which the Company intends to issue in respect of the Issue and also in all related advertisements and communications sent pursuant to the Issue. The following details with respect to us may be disclosed:

**Name:** Vivro Financial Services Private Limited  
**Address:** 607/608 Marathon Icon, Opp. Peninsula Corporate Park, Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai – 400013, Maharashtra, India  
**Telephone:** +91-22 6666 8040;  
**E-mail :** [investors@vivro.net](mailto:investors@vivro.net);  
**Website:** [www.vivro.net](http://www.vivro.net);  
**Investor Grievance E-mail :** [investors@vivro.net](mailto:investors@vivro.net);  
**Contact Person :** Vivek Vaishnav  
**SEBI Registration Number:** INM000010122

Logo :

**VIVRO**

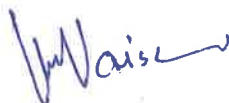
We confirm that we are registered with the SEBI and that such registration is valid as on date of this letter. We enclosed a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as **Annexure A**. We also certify that we have not been prohibited from SEBI to act as an intermediary in capital market issues. We also authorize you to deliver a copy of this letter of consent to the Stock Exchange, RoC and SEBI, pursuant to the provisions of Section 26 of the Companies Act, 2013 and other applicable laws or any other regulatory authority as required by law.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the company in the form of a press release, (i) the nature and scope of this transaction; and (ii) Our knowledge of proposed transaction of the Company.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,

For, Vivro Financial Services Private Limited



Vivek Vaishnav  
Director  
DIN: 00925446



**Annexure A**

**January 21, 2025**

To,

**The Board of Directors**

**Eleganz Interiors Limited**

Gala Nos. 1-7, Ground Floor,

Sarita 'B', Prabhat Industrial Estate

W. E. Highway, Dahisar (E),,

Mumbai, Maharashtra, India, 400068 .

Dear Sirs,

**Sub: Consent to act as the "Underwriter" for the proposed public issue of equity shares of face value of ₹10/- each ("Equity Shares") by Eleganz Interiors Limited ("Company") (referred to as "Issue").**

**Sub: Consent Letter from the Underwriter to the Issue**


We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as an Underwriter is true and correct:

Sr. No.	Particulars	Details
1.	Registration Number	INM000010122
2.	Date of registration/ date of last renewal of registration/ date of application for renewal of registration	May 28, 2012
3.	Date of expiry of registration	Permanent Registration
4.	Details of any communication from SEBI prohibiting from acting as an intermediary	No
5.	Details of any pending inquiry/ investigation being conducted by SEBI	No
6.	Details of any penalty imposed by SEBI	No

We shall immediately intimate the Company of any changes, additions or deletions in respect of the matters covered in this certificate till the date when the securities of the Company, offered, issued and allotted pursuant to the Issue, are traded on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the listing and trading of the Equity Shares on the Stock Exchange.



**Yours faithfully,**

**For, Vivro Financial Services Private Limited**

  
Vivek Vaishnav  
Director  
DIN: 00925446



*(Encl: as above)*

<b>मर्चेट बैंककार</b>	FORM B	<b>MERCHANT BANKER</b>
<b>भारतीय प्रतिभूति और विनियम बोर्ड</b>		
<b>SECURITIES AND EXCHANGE BOARD OF INDIA</b>		
00257E (मर्चेट बैंककार) विनियम, 1992 (MERCHANT BANKERS) REGULATIONS, 1992		
(विनियम 8) / Regulation 8A (regulation 8)		
<b>रजिस्ट्रीकरण प्रमाणपत्र</b> / PERMANENT REGISTRATION <b>CERTIFICATE OF REGISTRATION</b>		
<p>I. बोर्ड, इसके द्वारा बनाए गए विनियमों और विनियमों के साथ परिलक्षित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए, इसके द्वारा धारा I / II / III / IV में मर्चेट बैंककार के रूप में</p> <p>1. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to</p>		
<p><b>VIVRO FINANCIAL SERVICES PVT. LTD.</b>  <b>"VIVRO HOUSE", 11, SHASHI COLONY,</b>  <b>OPP. SUVIDHA SHOPPING CENTRE PALDI</b>  <b>AHMEDABAD - 380 007.</b></p>		
<p>को नियमों में धारा 1 के अधीन रहने हुए और विनियमों के अनुसार निर्धारित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है। as a merchant banker in Category I / II / III / IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-</p> <p>*1. किसी निगमन का संबंध विनियमों के अन्तर्गत फॉर्मकट्स तैयार करना, निगमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अर्थात्तः तैयार करना, वित्तपोषण संबंधित सूचनाओं का संग्रह करना, अंतिम आवंटन और अधिक आवंटन धनराशि का निर्धारण है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.</p> <p>*2. विनिधान सलाहकार। Investment Adviser</p> <p>*3. निगमनों का निम्नांकन। Underwriting of Issues.</p> <p>*4. निगमन संबंधित सेवाएं। Portfolio Management Services.</p> <p>*5. किसी निगमन के संबंधक, परामर्शी या सलाहकार निम्नके अन्तर्गत निगमन सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.</p> <p>*6. परामर्शी या सलाहकार। Consultant or Adviser.</p> <p>(*किसी लागू न हो उसे काट दें।) (*Delete whichever are not applicable)</p>		
<p>II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the merchant banker is MB /</p>		INM000010122
<p>III. यह प्रमाणपत्र</p> <p>III. This Certificate shall be valid from</p>		
<p>केक विधिमान्य होगा और जैम भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनियमित न होकर तैयार किया जा सकता है।          and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.</p>		
<p>स्थान Place</p> <p>MUMBAI</p>	 	<p>अर्पण द्वारा By order</p> <p><i>K. SARAVANAN</i>  <b>K. SARAVANAN</b>          भारतीय प्रतिभूति और विनियम बोर्ड          के लिए और उसके ओर से          For and on behalf of          Securities and Exchange Board of India</p>
<p>तारीख Date</p> <p>MAY 28, 2012</p>		

