

# RAHUL SURYANARAYAN SHARMA

## CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: 17<sup>TH</sup> OCTOBER ,2024

To,

### The Board of Directors

### Eleganz Interiors Limited

Gala Nos. 1-7,  
Sarita 'B',Prabhat Industrial Estate,  
Western Express Highway, Dahisar (E),  
Mumbai, Maharashtra, India, 400068

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Eleganz Interiors Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Issue”)**

Dear Sir/Madam,

I, Rahul Suryanarayan Sharma a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980), bearing membership No. ACS-64831 , copy of the membership certificate annexed as **Annexure A**, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the [draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”)] (collectively, the “**Issue Documents**”) to be filed with the Securities and Exchange Board of India (“**SEBI**”), and the Registrar of Companies, Maharashtra at Mumbai (“**RoC**”) and the stock exchanges where the Equity Shares are proposed to be listed (“**NSE Emerge**”) and any other documents in relation to the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I will be responsible for ensuring compliance of the securities laws and other applicable laws, handling and redressal of investor’s grievances, if any, in connection with the Issue, and subsequent listing of the Company’s Equity Shares on the stock exchange(s).<sup>1</sup> The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue

**Name:** Rahul Suryanarayan Sharma

**Designation:** Company Secretary and Compliance Officer

**Address:** Gala Nos. 1-7, Ground Floor, Sarita 'B',  
Prabhat Industrial Estate, W. E. Highway, Dahisar (E),  
Mumbai, Maharashtra, India, 400068.

**Telephone Number:** 91- 22- 28960081

**Email:** cs@eleganz.co.in

I confirm that the information and confirmations set out in this [certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading].

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<sup>1</sup> Regulation 23(8) of the SEBI ICDR Regulations

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I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the “**Book Running Lead Manager**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials (“**Issue Documents**”) or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager in relation to the Issue. I also consent to the inclusion of this consent letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

**Name:** Rahul Suryanarayan Sharma

**Designation:** Company Secretary and Compliance Officer

CC:

**Vivro Financial Services Private Limited**

607-608 Marathon Icon,  
Veer Santaji Lane,  
Off Ganpatrao Kadam Marg,  
Lower Parel, Mumbai - 400013,  
Maharashtra, India

**Rajani Associates, Advocates and Solicitors**

204-207, Krishna Chambers,  
59, Vithaldas Churchgate,  
Nathibai Thackersey Road,  
New Marine Lines,  
Mumbai 400 020  
Maharashtra, India

# RAHUL SURYANARAYAN SHARMA

## Annexure A

copy of the membership certificate

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IN PURSUIT OF PROFESSIONAL EXCELLENCE  
Towards the betterment of the country  
(Under the jurisdiction of Ministry of Corporate Affairs)

CSI House, 22, Institutional Area, Lodi Road,  
New Delhi 110028. Ph: 011-2610100  
E-mail: [members@csi.in](mailto:members@csi.in), [web@csi.in](mailto:web@csi.in)

Date: 15/03/2021

ACS-64831  
CS RAHUL SURYANARAYAN SHARMA  
A-402 NEW AVANTIKA CHS LTD  
NEW MANEKLAL ESTATE SN MEHTA ROAD  
GHATKOPAR WEST, MUMBAI  
400086

Subject: Associate Membership No.: ACS-64831

Dear Member,

We are pleased to inform you that your application dated 06/12/2020 for Admission as an Associate Member of the Institute has been accepted and you have been allotted the Membership Number with effect from 15/03/2021 in accordance with provisions contained in the Company Secretaries Act, 1956 and the regulations framed thereunder. On behalf of the Council of the Institute, the award to you a cordial welcome to the family of members who have enriched the profession of company secretaries by their knowledge and services. You have now the privilege to use the letters A.C.S. (under section 52) of the Act and the designation 'Company Secretary' under section 7 of the Act, after your name.

A copy of each of the Company Secretaries Act, 1956 and Company Secretaries Regulations, 1956, will be sent to you in due course for your record and reference. You are requested to acquaint yourself with the provisions contained in the Act, particularly the First and Second Schedules annexed thereto, and the regulations, for observance of the principles enunciated in the code of conduct, which is requirement under the practice.

The Council expects you to take an active interest in the corporate life of the Institute and in extending the objects for which it stands. In a professional body like ours, the tradition built up by members of today is passed on as valuable heritage to the members of tomorrow and it is only by personally identifying yourself with the activities of the Institute that you can help the Institute to grow from strength to strength. The Council, therefore, solicits your co-operation, wherever you are and whenever you are engaged, to fully support the activities of the Institute and to do your best in developing the profession and upholding its status. The Council wishes you all success in your career as Company Secretary and expects you to attend regularly the programmes organized by your Regional Council/Chapter.

Consequent upon your admission as an Associate, you are entitled to receive a copy of Journal 'Chartered Secretary' from the month subsequent to the month of your admission.

Now you are also eligible for enrollment to the Company Secretaries Development Fund (CSDF) in 1976, the Institute established Company Secretaries Development Fund with the object of extending financial assistance to the life of CSDF members in their families in times of distress. The benefits and provisions of which are available at: <https://www.csi.in/about/home>. You are requested to become a life member of CSDF of the CSDF at the earliest by making a one-time subscription.

Please quote your A.C.S. number as given above in all your correspondence with the Institute.

Thanking you

Yours Faithfully,  
For THE INSTITUTE OF COMPANY SECRETARIES OF INDIA  
Secretary

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17-10-2024

**A-402 NEW AVANTIKA CHS LTD, NEW MANEKLAL ESTATE, SN MEHTA ROAD GHATKOPAR WEST MUMBAI 400086.**